



FEDLINK FY2003 PRICING FOR:

Standard & Poor's IMS
SP

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Please use these FY2003 pricing pages to verify the charges on your invoices. If you have questions about any charges the vendor has invoiced to you, please contact the FEDLINK Fiscal Hotline at (202) 707-4900 immediately. Send any faxes to (202) 707-4999 or email to fliccffo@loc.gov.

OMB Approval 2700-0042

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT				1. CONTRACT ID CODE	PAGE 1 OF 23
2. AMENDMENT/MODIFICATION NO. Modification One [1]	3. EFFECTIVE DATE 10/01/2002	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT NO. (If applicable)		
6. ISSUED BY The Library of Congress Contracts and Logistics Services 101 Independence Avenue, SE Washington, D.C. 20540-9414	CODE	7. ADMINISTERED BY (If other than item 6)		CODE	
8. NAME AND ADDRESS OF CONTRACTOR (No. Street, county, State and ZIP Code) Standard & Poor's IMS 7400 South Alton Court Englewood, CO. 80112				(✓) 9A. AMENDMENT OF SOLICITATION NO. 9B. DATED (SEE ITEM 11) 10A. MODIFICATION OF CONTRACT/ORDER NO. 02CSFB70003 10B. DATED (SEE ITEM 13) 05/28/2002	
CODE		FACILITY CODE			

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

☐ The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers ☐ is extended, ☐ is not extended.

Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods:

(a) By completing Items 8 and 15, and returning one (1) copy of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (If required)

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.


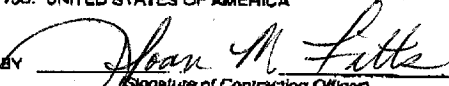
(✓) A.	THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
B.	THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).
C.	THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:
X D.	OTHER (Specify type of modification and authority) Pursuant to and in accordance with Section F.2. of the Basic Ordering Agreement (BOA).

E. IMPORTANT: Contractor ☐ is not, ☒ is required to sign this document and return **1** copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

1. The purpose of this modification is to exercise the option year renewal of the referenced BOA.
2. The period of performance will be from 10/01/2002 through 09/30/2003.
3. Pricing and services shall be in accordance with the attached sheets.
4. All other terms and conditions remain unchanged.

Except as provided herein, all terms and conditions of this document referenced in item 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print) Jim Brooks Vice President Government & University Products Division	15B. CONTRACTOR/OFFEROR	15C. DATE SIGNED 7/19/02	16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print) Joan M. Flits, Contracting Officer	16B. UNITED STATES OF AMERICA	16C. DATE SIGNED 7/19/02
(Signature of person authorized to sign) 		(Signature of Contracting Officer) 			

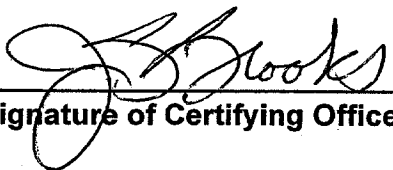
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Prescribed by GSA
FAR (48 CFR) 53.243m

Document Title: FEDLINK Information Retrieval Services	Document No.: S-LC01038	Page: B1 of 1
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SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS

ITEM No.	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	<p>Prices are firm and not subject to increase for the performance period of this basic ordering agreement (BOA).</p> <p>FEDLINK customers may sign basic software and database license agreements, however, BOA terms and conditions take precedence. Standard contractor ordering forms are not applicable to FEDLINK users.</p> <p>Prices, services, terms and conditions found in catalogs or brochures do not apply to the extent that they modify or conflict with the prices, services, terms and conditions of this BOA.</p> <p>It is hereby certified that the prices provided herein do not include the provisions for the sale, lease, or rental of equipment. The services specified in Section B of this agreement are the only ones that will be provided during the performance period of the award.</p> <div style="text-align: center;">  <hr/> Signature of Certifying Officer </div>				

Standard & Poor's IMS FEDLINK Pricing Schedule-- at 8% discount off standard Federal Government discounted pricing
 - All fees are Fixed Cost Annual subscriptions- Multi-year agreements and larger negotiated agreements are available

COMPUSTAT Research Insight (North America)

-Single PC License- Monthly Updating	\$18,216
<u>add-on services:</u>	
-Network License- Monthly Updating	\$8,096
-Weekly and Daily Updates	\$2,760
-Daily Price History	\$3,680
-Research Companies-Qtly & PDE data	\$2,760
-Additional Backdata available for an additional fee	

COMPUSTAT Research Insight (GLOBAL)

-Single PC License- Monthly Updating	\$12,144
<u>add-on services:</u>	
-Network License- Monthly Updating	\$8,096
-GLOBAL add-on to Research Insight (NA)	\$9,108

Research Insight (North America and/or GLOBAL)- additional locations

-Add'l Research Insight Install-Different Site	\$8,096
-Add'l Research Insight Install-Same Site	\$5,060

-Other add-on Research Insight services
 I/B/E/S Consensus Analyst Earnings Estimates

-I/B/E/S
 -I/B/E/S International

- 7% of Total Fees
 - 10% of Total Fees

First Call Earnings Estimates

-Fees available upon request

Market Insight (web based services)	<u>Standard Market Insight Service</u>	
3 user id's included	-Market Insight <u>only</u> -no Research Insight	\$6,900
3 user id's included	-Market Insight <u>with</u> Research Insight	\$4,600
<u>Add-ons to the Standard Market Insight Service</u>		
3 user id's included	-ExecuComp Add-On	\$2,760
3 user id's included	-ExecuComp Only	\$4,600
	-Additional ExecuComp id's	\$276
	-Additional user id's (above included total)	
	(1-3 id's)	\$736
	(4-10 id's)	\$690
	(11-25 id's)	\$644
	(26-50 id's)	\$598
	(51-75 id's)	\$552
	(76-99 id's)	\$506
	(100-199)	\$460
	(200 + id's)	\$414
3 user id's included	-S&P Corporation Records & Register	\$2,760
5 user id's included	-MERGERSTAT-Historical M&A Database	\$8,000
-up to 10 user id's	-MERGERSTAT-Historical M&A Database	\$12,000
3 user id's included	-Asian Market Insight Service	\$5,299
3 user id's included	-European MarketScope	\$5,299
3 user id's included	-GlobalMarkets	\$5,520

SECTION C, LOT 1 – ELECTRONIC DATABASES/PUBLICATIONS
ONLINE DATABASES, CURRENT AWARENESS, GATEWAYS

PRODUCT – STANDARD & POOR'S MARKET INSIGHT

Access Charges:

Start-Up/Initial Fee - NONE

1001

Internet Access: Yes, via Market Insight Web Site

Pricing: See Product Sheet

1002

Telecommunications via commercial provider (per hour): N/A

1003

Telecommunications via FTS 2000 (per hour): N/A

1004

Dedicated port/line: N/A

1005


Other related Access: NA

1006

Access Control

1007

Password/ID Numbers: Yes. A site ID is provided to all Market Insight clients and clients create their own passwords. Once created, passwords may be used in the office or at home.



1008**Cancellation/Reactivation:**

Cancellation: Subscriptions provided on an annual or multi-year basis. Prefer cancellation notification in writing.

Reactivation: With new Purchase Order

1009

Other related access control: N/A

Usage – Online, Gateways

1010

Transaction (per hour): N/A

1011

Subscription – Specify:

Content: All files, specific files, etc.

Subscriber: Institution, consortium, unit, individual, association member, print subscriber.

Usage Level: Unlimited, n hours, n users, etc.

Period: Not exceeding 12months

Pricing: At a fixed-cost, based on the subscription period; usually on a single PC, LAN, or server-based for nationwide access and data update frequency. See Product Sheet

1012

Block (n hours, n searches, etc.): N/A

1013

Other online usage: N/A

Search Results – Online, Gateways

1014

Online Display: N/A

1015

Electronic delivery: N/A

1016

Print delivery: N/A

1017

Redistribution of search results:

Redistribution: Must be approved by Standard & Poor's Management. May depend on a number of factors – in document or spreadsheet form – amount of data redistributed and to whom, etc.

Pricing: After Standard & Poor's management approval, additional fees to be determined, may apply.

1018

Other related search results.

Current Awareness (Table of Contents, SDIs, Alerts, Trackers, etc.

1019

Profiling/Search: N/A

1020

Electronic delivery: N/A

1021

Fax delivery: N/A

1022

Print delivery: N/A

1023

Redistribution of Search Results: **Must be approved by Standard & Poor's management.**

May depend on a number of factors – in document or spreadsheet form – amount of data redistributed and to whom.

1024

Other current awareness services: N/A

ELECTRONIC SERIALS (VENDOR'S OWN PUBLICATIONS)**1101**

Subscription/License – Specify:

Content: Title, etc.

Subscriber: Internet domain, institution, unit, consortium, individual, association member, print subscriber, etc.

Usage Level: Unlimited, n users, etc.

Period: 12 Months, 24 Months, 36 Months, or any period not to exceed 36 Months.

Pricing: At a fixed-cost, based on the subscription period; usually on a single PC, LAN, or server-based for nationwide access and data update frequency. See Product Sheet

1102

Redistribution Fee: After Standard & Poor's management approval, additional fees to be determined, may apply.

1103

Back issues: N/A

1104

Archiving: Clients may save all Adobe, Excel and Word data files.

1105

Other electronic serial charges: N/A

FIXED MEDIA – CD-ROM, MAGNETIC TAPE, DISKETTE

Standalone Publication/Product – Specify:

Content: Title, etc.

1201

Original purchase (non-serial publication): N/A

1202

Continuation, annual update:

Updating: Various reports are on different editorial cycles – daily, monthly, quarterly or semi-annually.

1203

Subscription (serial publication) – Specify:

Period: 12 Months, 24 Months, 36 Months, or any period not to exceed 36 Months: 12-Month subscriptions or multi-year agreements.

1204

Multiple Copies – Networked Publication – Specify:

Content: Title, etc.

User/calculation base: Institution, site, unit, n users, etc.

Pricing: See Product Sheet

1205

Original purchase (non-serial publication): **Yes.**

1206

Continuation, annual update: **Various reports are on different editorial cycles – daily, monthly, quarterly or semi-annually.**

1207

Subscription (serial publication) – Specify:

Period: 12 Months, 24 Months, 36 Months, or any period not to exceed 36 Months: 12-Month subscriptions or multi-year agreements.

SUPPORT SERVICES AND PRODUCTS**1301**

Documentation (vendor shall provide member with one current complete set of documentation at no charge): **Often 3-5 sets provided at no charge.**

1302

Usage data in machine-readable format (3.5 or 5.25 high density diskette): **Because we do not charge by usage, we do not track usage.**

Vendor Search Software: **Proprietary software for access to database only. Commercially available software is not offered.**

1303

Standalone: **See Price List**

1304

Networked: **See Price List**

1305

Site License: **See Price List**

Training (Travel and per diem rates shall not exceed government rate identified in the Joint Travel Regulations (JTR):

1306

At customer's site (per student/group/per class/day): **No Charge**

1307

In vendor facility (per student/group/per class/day): **\$795 Per Person, Per day**

1308

Training material (vendor shall provide each student with one current, complete set at no charge): **Electronic primer provided at client site, training manual provided at vendor facility.**

1309

Product Installation (per install): **No Charge. Our staff assists the client's staff.**

1310

Other related offerings (please specify): **N/A**

DISCOUNTS**1401**

Basic FEDLINK discount from commercial rates: **The prices offered in this proposal represent a discount of _____% from commercial rates.**

1402

Additional discount associated with other publications/products:

1403

Volume discount for individual customers – Specify: Threshold - \$25,000, \$50,000, \$100,000, etc.:

1404

Introductory or incentive discount:

1405

Customer-specific discounts:

1406

Other related discounts:

LOT 2 – DOCUMENT DELIVERY SERVICES

ACCESS TO AND USAGE OF DATABASE OF DOCUMENT DELIVERY RESOURCES

Lot 2 is not applicable for Standard & Poor's services

LOT 3 – VENDOR ASSOCIATED PUBLICATIONS

Specify FEDLINK title price or discount off commercial list price for titles in catalog

Lot 3 is not applicable for Standard & Poor's services

LOT 4 – SPECIALIZED ACCESS

Services and prices may be offered on a fixed basis for all customers (and/or may be defined and negotiated for individual customers by the LC Contracts Office).

4001

Customer-Specified Groupings of Databases or Online Files:

Our Custom Business Unit provides custom services on a fixed-quote basis. Fewer custom projects are conducted with the Market Insight service, but we would work with you on a price quote for custom projects using Market Insight documents.

4101

Special Interface: N/A

4201

Access to the Customer's Own Files: N/A

RESEARCH ASSISTANCE FROM VENDOR'S SUBJECT/TECHNICAL EXPERTS**4301**

Searching: N/A

4302

System use and troubleshooting: N/A

4303

Translation: N/A

DELIVERY**4401**

Regular – Specify: Method – Electronic, fax, regular, mail, etc: Usually electronic files delivered via e-mail or courier service - no added delivery charge to client.

4402

Rush – Specify: Method – electronic, fax, regular, mail, priority mail, messenger, etc: **Usually electronic files delivered via e-mail or courier service – no added delivery charge to client.**

Standard & Poor's

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SECTION C, LOT 1 – ELECTRONIC DATABASES/PUBLICATIONS
ONLINE DATABASES, CURRENT AWARENESS, GATEWAYS

STANDARD & POOR'S

PRODUCT – RESEARCH INSIGHT (NORTH AMERICA) (GLOBAL)

1001

Access Charges – Start-up/Initial Fee: NONE

1002

Internet Access: Not At Present

1003

Telecommunications via commercial provider (per hour): NA

1004

Telecommunications via FTS 2000 (per hour): NA

1005

Dedicated port/line: N/A

1006

Other Related Access: Data via CD-ROM or via Internet data downloads

Access Control

1007

Password/ID Numbers: For Internet data downloads and Web-based client support

1008

Cancellation/Reactivation:

**Cancellation: Subscriptions are provided on an annual or multi-year basis, prefer
cancellation notification in writing.**



Reactivation: **With a new Purchase Order**

1009

Other related access control: N/A

Usage – Online, Gateways

1010

Transaction (per hour): NA

1011

Subscription – Specify:

Content: All files, specific files, etc.

Subscriber: Institution, consortium, unit, individual, association member, print subscriber

Usage Level: Unlimited, n hours, n users, etc.

Period: Not exceeding 12 months

Pricing: At a fixed-cost, based on the subscription period; usually on a single PC or LAN, or server-based for nationwide access and data update frequency. See Product Sheet

1012

Block (n hours, n searches, etc.): N/A

1013

Other online usage: N/A

Search Results – Online, Gateways

1014

Online Display: N/A

1015

Electronic delivery: N/A

1016

Print delivery: N/A

1017

Redistribution of search results:

Redistribution – Must be approved by Standard & Poor's Management. May depend on a number of factors – in document or spreadsheet form – amount of data redistributed and to whom, etc.

Pricing: After Standard & Poor's management approval, additional fees, to be determined, may apply.

1018

Other related search results

Current Awareness (Table of Contents, DSIs, Alerts, Trackers, etc.)

1019

Profiling/Search: N/A

1020

Electronic delivery: N/A

1021

Fax delivery: N/A

1022

Print delivery: N/A

1023

Redistribution of search results:

Redistribution: Must be approved by Standard & Poor's management. May depend on a number of factors – in document or spreadsheet form – amount of data redistributed and to whom, etc.

Pricing: After Standard & Poor's management approval, additional fees to be determined, may apply.

1024

Other current awareness services: N/A

ELECTRONIC SERIALS (VENDOR'S OWN PUBLICATIONS)**1101**

Subscription/License – specify:

Content: All files, specific files, etc.

Subscriber: Institution, consortium, unit, individual, association member, print subscriber

Usage Level: Unlimited, n hours, n users, etc.

Period: Not exceeding 12 months

Pricing: At a fixed-cost, based on the subscription period; usually on a single PC, LAN or server-based for nationwide access and data update frequency. See Product Sheet

1102

Redistribution:

Redistribution: Must be approved by Standard & Poor's management. May depend on a number of factors – in document or spreadsheet form – amount of data redistributed and to whom, etc.

Pricing: After Standard & Poor's management approval, additional fees to be determined, may apply.

1103

Back Issues: N/A

1104

Archiving: Available for additional fee. Usually not needed, as extensive data histories are a standard part of the package.

1105

Other electronic serial charges: N/A

FIXED MEDIA – CD-ROM, MAGNETIC TAPE, DISKETTE

Standalone Publication/Product – specify:

Content: Title, etc.

1201

Original purchase (non-serial publication): N/A

1202

Continuation, annual update: **Updating is monthly, weekly or daily**

1203

Subscription (serial publication) – specify:

12-Month subscriptions or multi-year agreements

1204

Multiple Copies – Networked Publication – Specify:

Content: Title, etc.

User/calculation base: Institution, site, unit, n users, etc.

Pricing: See Product Sheet

1205

Original purchase (non-serial publication): **Yes.**

1206

Continuation, annual update: Updating is monthly, weekly or daily.

1207

Subscription (serial publication) – Specify:

Period: **12-month subscriptions or multi-year agreements.**

SUPPORT SERVICES AND PRODUCTS

1301

Documentation (vendor shall provide member with one current complete set of documentation at no charge): **Often 3-5 sets provided at no charge.**

1302

Usage data in machine-readable format (3.5 or 5.25 high density diskette): **Because we do not charge by usage, we do not track usage.**

1303

Standalone. **See Price List**

1304

Networked. **See Price List**

1305

Site License. **See Price List**

Training (Travel and per diem rates shall not exceed government rate identified in the Joint Travel Regulations (JTR):

1306

At customer's site (per student/group/per class/day). **No Charge**

1307

In vendor facility (per student/group/per class/day). **\$795 Per Person, Per Day.**

1308

Training material (vendor shall provide each student with one current primer training document and will provide the agency site with 3-5 sets full sets of manuals.

Electronic primer provided at client site, training manual provided at vendor facility.

1309

Product Installation (per install): **No charge - our staff assists the client's staff.**

1310

Other related offerings (please specify): **N/A**

DISCOUNTS**1401**

Basic FEDLUNK discount from commercial rates. **The prices offered in this proposal represent an average discount of 20 % from commercial rates. For additional Details, please review our general pricing policy statement.**

1402

Additional discount associated with other publications/products: Additional discounts for multiple product purchases are available and the discount percentage will vary by product.

1403

Volume discount for individual customers – specify: Threshold - \$25,000, \$50,000, \$100,000, etc.:

1404

Introductory or incentive discount: NA

1405

Customer-specific discounts: YES. Our Federal Government Agency clients are in our lowest Pricing Tier. Because many Federal Agencies (Treasury, IRS, Commerce, Defense, SEC, Energy, Pension Benefit Guaranty Corp., Federal Reserve, FDIC) already are clients of Standard & Poor's IMS, substantial additional percentage discounts are provided to new additional sites within these agencies.

1406

Other related discounts:

LOT 2 – DOCUMENT DELIVERY SERVICES

ACCESS TO AND USAGE OF DATABASE OF DOCUMENT DELIVERY RESOURCES

Lot 2 is not applicable for Standard & Poor's services

LOT 3 – VENDOR ASSOCIATED PUBLICATIONS

Specify FEDLINK title price or discount off commercial list price for titles in catalog

Lot 3 is not applicable for Standard & Poor's services

LOT 4 – SPECIALIZED ACCESS

Services and prices may be offered on a fixed basis for all customers (and/or may be defined and negotiated for individual customers by the LC Contracts Office).

4001

Customer-Specified Groupings of Databases or Online Files:

Our Customer Business Unit provides custom services on a fixed-quote basis.

4101

Special Interface: N/A

4201

Access to the Customer's Own files: N/A

4301

Searching: N/A

4302

System use and troubleshooting: N/A

4303

Translation: N/A

4401

Regular – Specify: Method – electronic, fax, regular mail, etc. Usually electronic files delivered via e-mail or courier service – no added delivery charge to client.

4402

Rush – Specify: Method – electronic, fax, regular, mail, priority mail, messenger, etc: Usually electronic files delivered via e-mail or courier service – no added delivery charge to client.

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